



leadership beyond finance

FEI Canada – PROSPECT REFERRAL FORM

(This is not an application for membership. Applications can be found on the FEI Canada website at www.feicanada.org or contact the FEI Canada office at 416-366-3007x5105)

Referring member: _____ Chapter: _____

Complete this form and return it to Marietjie Bower by e-mail mbower@feicanada.org or by fax 416-366-3008.

Mr. Mrs. Ms.

Form with fields: First Name, Last Name, Title, Company, Address, City, Postal Code, Province, Telephone, Email

If the prospect is currently between jobs, please indicate their current contact information and last position where they would have qualified for membership.

MEMBERSHIP CRITERIA

Two categories automatically qualify for full executive membership:

Chief Financial Officer of a publicly traded company. Audit committee members of a publicly traded co

All other applications are subject to the approval of FEI Canada. Typical qualifying titles include Chief Financial Officer, Chief Accounting Officer, Controller, Treasurer, Vice President of Finance, Vice President of Planning and Analysis, Vice President of Taxes, Vice President of Pension Fund Investments, Vice President of Risk Management, Director of Finance, Taxes, Treasury, Accounting, and Audit Committee member.

An applicant's organization must meet one of the following size criteria:

Total Net Worth \$3 Million + Total Revenues \$10 Million +

Applicant Areas of Responsibility and Expertise/Industry Experience:

- Accounting & Control, Information Systems, Internal Audit, Management of Retirement Funds & Investments, Planning and Forecasting, Risk Management, Treasury & Finance, Tax Administration

Individuals may qualify if they have held a senior financial executive position within the past five (5) years from the date of application. Individuals in transition may qualify. An up to date copy of the applicant's resume is required under these circumstances.

Financial service vendors, including external auditors, bankers, systems information consultants and recruiters do not qualify for membership with FEI Canada, unless the individual is a top financial executive with that service organization.